The Role of Spiritual History in Patient Care

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Learning objectives

After participating in this presentation, the learner will be able to:

1. Briefly describe the data to support the impact that spirituality makes on patient health outcomes
2. Recognize how pharmacists can use a patients spirituality to a therapeutic benefit
3. Discuss what is the benefit of and how to take a spiritual history
4. Apply concepts learned in a simulated patient spiritual history taking exercise
The data to support
Identifying as Religious in the US

- 97% Believe in God
- 77% Identify with a religious faith
- 66% Pray Daily
- 62% Say religion is very important to them
- Attend religious services monthly

http://www.pewforum.org/2015/11/03/u-s-public-becoming-less-religious/
Religion in the whole US population

- 89% Believe in God
- 55% Pray Daily
- 53% Say religion is very important to them
- 50% Attend religious services monthly

http://www.pewforum.org/2015/11/03/u-s-public-becoming-less-religious/
Most Americans Experience Regular Feelings of Spiritual Peace and Well-Being

% of U.S. adults who feel a deep sense of ______ weekly or more often

<table>
<thead>
<tr>
<th>Spiritual peace and well-being</th>
<th>Wonder about the universe</th>
</tr>
</thead>
<tbody>
<tr>
<td>-------</td>
<td>------</td>
</tr>
<tr>
<td>Total</td>
<td>52</td>
</tr>
<tr>
<td>All affiliated</td>
<td></td>
</tr>
<tr>
<td>Christian</td>
<td>56</td>
</tr>
<tr>
<td>Protestant</td>
<td>60</td>
</tr>
<tr>
<td>Evangelical</td>
<td>68</td>
</tr>
<tr>
<td>Mainline</td>
<td>47</td>
</tr>
<tr>
<td>Historically black</td>
<td>65</td>
</tr>
<tr>
<td>Catholic</td>
<td>47</td>
</tr>
<tr>
<td>Orthodox Christian</td>
<td>45</td>
</tr>
<tr>
<td>Mormon</td>
<td>71</td>
</tr>
<tr>
<td>Jehovah’s Witness</td>
<td>77</td>
</tr>
<tr>
<td>Non-Christian faiths</td>
<td>51</td>
</tr>
<tr>
<td>Jewish</td>
<td>38</td>
</tr>
<tr>
<td>Muslim</td>
<td>64</td>
</tr>
<tr>
<td>Buddhist</td>
<td>55</td>
</tr>
<tr>
<td>Hindu</td>
<td>49</td>
</tr>
<tr>
<td>Unaffiliated</td>
<td>35</td>
</tr>
<tr>
<td>Atheist</td>
<td>28</td>
</tr>
<tr>
<td>Agnostic</td>
<td>31</td>
</tr>
<tr>
<td>Nothing in particular</td>
<td>36</td>
</tr>
<tr>
<td>Religion not important</td>
<td>29</td>
</tr>
<tr>
<td>Religion important</td>
<td>44</td>
</tr>
</tbody>
</table>


Evidence to support

Positive health outcomes
The bringing of peace
Social support
Increased quality of life

Barriers and Boundaries

Extremes in religious practices
Refusal of therapies
Associated negative feelings

Use of spiritual/religious data collected
Goal: better understand our patient
Evidence of need

Lack of family support

Increased isolation

Decrease skills in face to face communication

Increase stress on secular social support systems:
  ◦ Loss of community
  ◦ Loss of personal relationships
  ◦ Decreased community resources

Best practice guidance

American Association of Medical Colleges, American Psychiatric Association, American Nurses Association, American Association of Colleges of Nursing, National Association of Social Workers

Accreditation Council for Pharmacy Education

◦ Cultural Awareness
◦ Exploration of the potential impact of cultural values, beliefs, and practices on patient care outcomes.

Center for the Advancement of Pharmacy Education

◦ 3.3. Patient Advocacy (Advocate)- Assure that patients’ best interests are represented.
◦ 3.5. Cultural sensitivity (Include) - Recognize social determinants of health to diminish disparities and inequities in access to quality care.
◦ 4.1. Self-awareness (Self-aware)– Examine and reflect on personal knowledge, skills, abilities, beliefs, biases, motivation, and emotions that could enhance or limit personal and professional growth.

Joint Commission
Why pharmacists?

Second most trusted profession
High access to patients
Access to medical records/documentation ability
Trained in patient communication
Practicing at the top of our license
Build rapport
Create an impact for the good

The Spiritual History
Why do a history:

- Understand role religion/spirituality play in patient coping
- Understand religion/spirituality as a source of stress
- Recognize negative effects of religion on patients' health
- Know patient’s religion/spirituality beliefs as they relate to medical care
- Be aware of social network supporting religion/spirituality beliefs
- Identify religion/spirituality needs that may impact health

Addressing spiritual needs requires:

- Active listening
- Showing respect for patient beliefs
- Supporting patient beliefs
- Providing appropriate referral
- Providing spiritual care
Spiritual history should have the following:

- Be brief
- Easy to remember and give
- Questions need to be effective
- Should focus on patient beliefs
<table>
<thead>
<tr>
<th>S. SPIRITUAL BELIEF SYSTEM</th>
<th>P. PERSONAL SPIRITUALITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>What is your formal religious affiliation?</td>
<td>Describe the beliefs and practices of your religion or spiritual system that you personally accept.</td>
</tr>
<tr>
<td>Name or describe your religions belief system.</td>
<td>Describe the beliefs and practices you do not accept.</td>
</tr>
<tr>
<td></td>
<td>Do you accept or believe... (specific tenet of practice)?</td>
</tr>
<tr>
<td></td>
<td>What does your spirituality/religion mean to you?</td>
</tr>
<tr>
<td></td>
<td>What is the importance of your spirituality/religion in daily life?</td>
</tr>
</tbody>
</table>
# SPIRITual History

## I. INTEGRATION WITH A SPIRITUAL COMMUNITY

- Do you belong to any spiritual or religious group or community?
- What is your position or role?
- What importance does this group have to you?
- Is it a source of support? In what ways?
- Does or could this group provide help in dealing with health issues?

## R. RITUALIZED PRACTICES AND RESTRICTIONS

- Are there specific practices that you carry out as part of your religion/spirituality (prayer, meditation, etc.)?
- Are there certain lifestyle activities or practices that your religion/spirituality encourages or forbids? Do you comply?
- What significance do these practices and restrictions have to you?
- Are there specific elements of medical care that you forbid on the basis of religious/spiritual grounds?

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# SPIRITual History

## I. IMPLICATIONS FOR MEDICAL CARE

What aspects of your religion/spirituality would you like me to keep in mind as I care for you?

Would you like to discuss religious or spiritual implications of health care?

What knowledge or understanding would strengthen or relationship as physician and patient?

Are there any barriers to our relationship based on religious or spiritual issues?

## T. TERMINAL EVENTS PLANNING

As we plan for your care near the end of life, how does your faith impact on your decisions?

Are there particular aspects of care that you wish to forgo or have withdrawn because of your faith?
FICA: Taking a spiritual history

F. FAITH AND BELIEF

Do you consider yourself spiritual or religious?
Do you have spiritual beliefs that help you cope with stress
What gives your life meaning?

I. IMPORTANCE

What importance does your faith or belief have in our life?
Have your beliefs influenced how you take care of yourself in this illness?
What role do your beliefs play in regaining your health?

FICA: Taking a spiritual history

C. COMMUNITY

Are you part of a spiritual or religious community? Is this of support to you and how?

Is there a group of people you really love or who are important to you?

A. ADDRESS IN CARE

How would you like me, your healthcare provider, to address these issues in your healthcare?
The **HOPE** questions

**H. SOURCES OF HOPE, MEANING, COMFORT, STRENGTH, PEACE, LOVE AND CONNECTION**

We have been discussing your support systems. I was wondering, what is there in your life that gives you internal support?

What are your sources of hope, strength, comfort and peace?

What do you hold on to during difficult times?

What sustains you and keeps you going?

For some people, their religious or spiritual beliefs act as a source of comfort and strength in dealing with life's ups and downs; is this true for you?

Was it ever? If the answer is "Yes," ask: What changed?

**O. ORGANIZED RELIGION**

Do you consider yourself part of an organized religion?

How important is this to you?

What aspects of your religion are helpful and not so helpful to you?

Are you part of a religious or spiritual community? Does it help you? How?
<table>
<thead>
<tr>
<th>P. PERSONAL SPIRITUALITY/PRACTICES</th>
<th>E. EFFECTS ON MEDICAL CARE AND END-OF-LIFE ISSUES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Do you have personal spiritual beliefs that are independent of organized religion? What are they?</td>
<td></td>
</tr>
<tr>
<td>Do you believe in God? What kind of relationship do you have with God?</td>
<td></td>
</tr>
<tr>
<td>What aspects of your spirituality or spiritual practices do you find most helpful to you personally? (e.g., prayer, meditation, reading scripture, attending religious services, listening to music, hiking, communing with nature)</td>
<td></td>
</tr>
<tr>
<td>Has being sick (or your current situation) affected your ability to do the things that usually help you spiritually? (Or affected your relationship with God?)</td>
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<tr>
<td>As a doctor, is there anything that I can do to help you access the resources that usually help you?</td>
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</tr>
<tr>
<td>Are you worried about any conflicts between your beliefs and your medical situation/care/decisions?</td>
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<tr>
<td>Would it be helpful for you to speak to a clinical chaplain/community spiritual leader?</td>
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<tr>
<td>Are there any specific practices or restrictions I should know about in providing your medical care? (e.g., dietary restrictions, use of blood products)</td>
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<tr>
<td>If the patient is dying: How do your beliefs affect the kind of medical care you would like me to provide over the next few days/weeks/months?</td>
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</table>
## Faith: spiritual history-taking made easy

<table>
<thead>
<tr>
<th>F: FAITH / SPIRITUAL BELIEFS</th>
<th>A: APPLICATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Do you have any particular faith, religious or spiritual beliefs?</td>
<td>In what ways do you apply your faith in your daily life?</td>
</tr>
<tr>
<td>What gives your life meaning?</td>
<td>Do you belong to a particular church or community?</td>
</tr>
<tr>
<td>What helps you cope in times of stress or illness?</td>
<td>Is prayer or meditation important to you?</td>
</tr>
</tbody>
</table>
**Faith: spiritual history-taking made easy**

**I: INFLUENCE / IMPORTANCE OF FAITH IN LIFE, IN THIS ILLNESS AND ON HEALTH CARE DECISIONS.**

How do your faith and spiritual beliefs influence your life? Are they important to you?

How do your faith and spiritual beliefs influence you in this illness? Have they altered your attitude or behavior?

Has this illness influenced your faith?

Do your beliefs influence or affect your health care decisions that would be helpful for me to know about?

**T: TALK / TERMINAL EVENTS PLANNING**

Do you have anyone you can trust to talk to about spiritual or religious issues?

Do you have any specific requests if you were to become terminally ill?

(E.g. terminal care options, living will or end of life requests.)

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Faith: spiritual history-taking made easy

H: HELP

Is there any way I or another member of the health care team can help you?

Do you require assistance or help with prayer? (E.g. facilities or accompaniment)

Would you like to speak to a chaplain?

Would you like to discuss spiritual issues or your beliefs with your doctor?
### Joint Commission guidance

<table>
<thead>
<tr>
<th>Question</th>
<th>Question</th>
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<tbody>
<tr>
<td>Who or what provides the patient with strength and hope?</td>
<td>What does dying mean to the patient?</td>
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<tr>
<td>Does the patient use prayer in their life?</td>
<td>What are the patient's spiritual goals?</td>
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<tr>
<td>How does the patient express their spirituality?</td>
<td>Is there a role of church/synagogue in the patient's life?</td>
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<tr>
<td>How would the patient describe their philosophy of life?</td>
<td>How does your faith help the patient cope with illness?</td>
</tr>
<tr>
<td>What type of spiritual/religious support does the patient desire?</td>
<td>How does the patient keep going day after day?</td>
</tr>
<tr>
<td>What is the name of the patient's clergy, ministers, chaplains, pastor, rabbi?</td>
<td>What helps the patient get through this health care experience?</td>
</tr>
<tr>
<td>What does suffering mean to the patient?</td>
<td>How has illness affected the patient and his/her family?</td>
</tr>
<tr>
<td>G: GOD</td>
<td>O: OTHERS</td>
</tr>
<tr>
<td>-----------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------</td>
</tr>
<tr>
<td>May I ask your faith background?</td>
<td>Do you now meet with others in religious or spiritual community, or have you in the past?</td>
</tr>
<tr>
<td>Do you have a spiritual or faith preference?</td>
<td>If so, how often?</td>
</tr>
<tr>
<td>Is God, spirituality, religion or spiritual faith important to you now, or has it been in the past?</td>
<td>How do you integrate with your faith community?</td>
</tr>
<tr>
<td>GOD:</td>
<td>LORD METHOD</td>
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<td>------</td>
<td>-------------</td>
</tr>
<tr>
<td>D: DO</td>
<td>R: RELIGIOUS STRUGGLES OR RELATIONSHIP</td>
</tr>
</tbody>
</table>

What can I do to assist you in incorporating your spiritual or religious faith into your medical care?  
Or, is there anything I can do to encourage your faith?  
May I pray with or for you?

Love: Has this illness caused you to question God’s love for you?  
Abandon: Has this illness led you to believe God has abandoned you? Have you asked God to heal you and He hasn’t?  
Punish: Do you believe God or the devil is punishing you for something?
Single question

Do you have any spiritual needs or concerns related to your health?

Non-religious: ask how they are coping, what gives life meaning, social support
Practice

Pair up, use one of the provided histories or make up your own. Start sharing!

Goal is to complete the history in 6 minutes or less

Take 4 minutes to discuss how it went, areas to improve

Meet back in 20-25 minutes
You have just experienced a “Spiritual History”

Which method did you use?
What did you like about this method?
What would you change?
Are you comfortable asking these questions?
Are you comfortable sharing your responses if asked?
More reflections

Reflect back on the last time your health history was taken

- Were these questions asked?
- Would you have liked them asked?
- How did you feel during the history taking?

Reflect on a time when you were ill or hospitalized

- Did your faith or spirituality make a difference?
- Did your religious group/Church make a difference in your recovery?
- Did the religion of your provider make a difference?
Praying for/with our patients
Everything has its time

“To every thing there is a season, and a time to every purpose under the heaven:....... A time to rend, and a time to sew; a time to keep silence, and a time to speak;”

Ecclesiastes 3:1 and 7, King James Version (KJV)
Questions
You are a piece of the puzzle of someone elses life. You may never know where you fit, but others will fill the holes in their lives with pieces of you.

~ Bonnie Arbon

www.wearemomo.com